



Accounting | Analysis | Strategy | Planning

Analysis

Turning Data into Insight.

At Huberty, we believe knowledge is power, and we strive to share our knowledge of financial analysis with our clients. Through our variety of certified services our advisors provide the insights that help business leaders diagnose problems, forecast, and plan for future business prosperity.

Huberty leverages our collective knowledge to create strategic plans that react to challenges and maximize potential by guiding clients towards success. We then share that knowledge with our clients so they can understand their finances and work towards continuous improvement.



Of successful small and medium-sized businesses report success is a function of financial and performance data analysis

The average reduction in cost for companies doing real-time financial analysis



Of small business failures are due to predictable and preventable cash flow issues

Of your established competitors are using business analysis to get a competitive edge



Services



Data Analysis

Huberty creates additional business value by channeling large and dispersed data sources to provide information that aids decision-making.



Key Performance Indicators (KPIs)

Huberty's team of KPI experts analyze critical processes and efforts, providing businesses and organizations accurate information that allows them to better understand their customers and outmatch their competition.



Merger & Acquisition (M&A) Analysis

Huberty assists in creating the right strategy, the correct pricing and terms, and a value capture strategy that maximizes the post-transactional potential of any M&A deal.



Forecasting

Huberty's detailed forecasts utilize the current marketplace, industry trends, and relevant economic influences to provide crucial information about businesses' financial history, current financial position and expected financial outcomes.



Cash Flow Analysis

Huberty helps clients maintain optimal cash flow levels by providing cash flow forecasts that track and predict sources and uses of cash and aid budgeting.



Budgeting

Huberty's trusted advisors help clients make informed decisions about capital investments by uncovering the costs, risks, and benefits associated with potential investments and expenditures.



Business Valuation

Huberty's valuation specialists are CPA's accredited in Business Valuation (ABV's) or Certified Valuation Analysts (CVA's) making them experts in the fields of business valuation, litigation support, and related consulting disciplines.

Utilize metrics and visuals that inform your Planning efforts by leveraging

Thrive
by Huberty

The Thrive Ecosystem

The Thrive ecosystem is composed of several advanced, web-based applications—supporting a connected online workspace that offers clients an easy and convenient way to collaborate with our team. You will enjoy 24/7 access to your data whenever and wherever you need it. From paying bills and processing payroll, to providing KPI (key performance indicators) reporting and financial statements, Huberty's Thrive ecosystem supports the major accounting functions of your business.

